2016 Has just begun!

The IRA Charitable Rollover is NOW PERMANENT.

It’s not too soon to use your IRA to make a gift to your Jewish Community Foundation to benefit causes you care about—forever! Take advantage of this opportunity every year to bring life-changing programs and services to people in Central Pennsylvania, Israel and around the world.

On December 18, 2015, Congress passed the IRA Charitable Rollover into permanent law. If you are 70 1/2 or older, you can transfer up to $100,000 (or $200,000 if married filing jointly) directly from your pre-tax IRA assets each year to support the causes you are passionate about and that reflect your Jewish values.

Here is some additional information about the IRA Charitable Rollover:

Donors have to be 70 1/2 years or older to qualify. You can transfer up to $100,000 annually from each of your IRA accounts directly to charity without first having to recognize the distribution as taxable income. If married filing jointly, each spouse can donate up to $100,000 from their own IRA account. Donors are not permitted to make a charitable rollover to Donor Advised Funds, Supporting Organization or Private Foundations.

Foundation professionals are available to work with your financial advisors to maximize the benefits of this and other planning strategies for you and the Jewish Community.

There are many opportunities for you to take advantage of the new IRA Charitable Rollover:

⇒ Create a permanent fund through the Foundation to support causes meaningful to you forever
⇒ Make a designated gift to your synagogue or agency through the Foundation
⇒ Secure your Annual Campaign gifts to those causes that are dear to you
⇒ Pre-pay multiple years of giving
⇒ Establish a Lion of Judah or Perpetual Annual Campaign Endowment

To identify the ideal giving opportunity for you, please contact Paulette Keifer, Executive Director at 717-236-9555 (ext. 3202) or email paulette.keifer@pajewishendowment.org.

Our Jewish Community Foundation is sponsoring and presenting LIFE & LEGACY—a collaborative effort of our central PA agencies and synagogues. Through LIFE & LEGACY you can do what’s in your heart to impact Jewish causes you care about - forever...

The Jewish Community Foundation of Central Pennsylvania is not engaged in rendering legal or tax advisory services. Individuals should obtain the services of an attorney, CPA or other trusted financial advisor.